

Invitation of Resolution Plans

(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF ERA INFRA ENGINEERING LIMITED

Sl. No.	Particulars	Details
1.	NAME OF CORPORATE DEBTOR	Era Infra Engineering Limited
2.	DATE OF INCORPORATION OF CORPORATE DEBTOR	3 rd September, 1990
3.	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies - Delhi
4.	CORPORATE IDENTITY NUMBER OF CORPORATE DEBTOR	L74899DL1990PLCo41350
5.	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	Registered office: B-292, Chandra Kanta Complex, Shop No. 2 & 3, Near Metro Pillar No. 161, New Ashok Nagar, New Delhi – 110 096 Corporate Office: C-56/41, Sector-62, Noida - 201 301 Uttar Pradesh
6.	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	8 th May, 2018
7.	ESTIMATED DATE OF CLOSURE OF THE INSOLVENCY RESOLUTION PROCESS	4 th November, 2018
8.	DATE OF ISSUE OF INFORMATION MEMORANDUM	29 th June, 2018
9.	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	The Prospective Resolution Applicants shall be given access to the Virtual Data Room platform containing the Information Memorandum electronically on executing a Confidentiality Agreement with the Resolution Professional/Corporate Debtor and depositing a non-refundable Process Participation Fee of INR 5 lakhs plus GST in the form of a demand draft in favour of Era Infra Engineering Limited, payable at Noida or by direct credit into the bank account no. IndusInd Bank Account – 201002575897, IFSC Code – INDB0000162.



10.	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	19 th September, 2018
11.	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	The Prospective Resolution Applicants shall be given access to the Virtual Data Room platform containing the invitation (Request for Resolution Plan/ Bid Document/ this Invitation of Resolution Plans) electronically on executing a Confidentiality Agreement with the Resolution Professional/Corporate Debtor and depositing a non-refundable Process Participation Fee as mentioned above. This Invitation of Resolution Plans shall also be shared on the website of the Corporate Debtor and website of the Insolvency and Bankruptcy Board of India.
12.	DATE OF ISSUE OF EVALUATION MATRIX	19 th September, 2018
13.	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	The Prospective Resolution Applicants shall be given access to the Virtual Data Room platform containing the Evaluation Matrix (Annexure III of the Request for the Resolution Plan/ Bid Document) electronically on executing a Confidentiality Agreement and depositing a non-refundable Process Participation Fee as mentioned above.
14.	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	31 st October, 2018

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15.	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	<p>Resolution Plan shall be submitted in a single sealed envelope containing all requisite documents in the following way: (Resolution Plan) – “Confidential”</p> <p>Superscript : “Plan for resolution of Era Infra Engineering Ltd.”</p> <p>ATTN. OF: Mr. Rajiv Chakraborty DESIGNATION: Resolution Professional ADDRESS: 17th Floor, Building 10, Tower C, DLF Cyber City, DLF Phase-II, Gurgaon-122002</p> <p>“Name of the Qualified Bidder: Name of the Representative: Contact details:”</p> <p>The Resolution Plan shall also be submitted in electronic format by enclosing two password-protected pen drives (which shall include the Resolution Plan, the Plan Summary alongwith all necessary/ancillary documents/attachments) in the sealed envelope.</p>
16.	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	<p>Name: Rajiv Chakraborty Address: 12 Sukhdev Vihar, 1st Floor, New Delhi-110025 Email ID: chakrabortyrajiv72@gmail.com</p>
17.	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	<p>Address: 17th Floor, Building 10, Tower C, DLF Cyber City, DLF Phase-II, Gurgaon- 122002</p> <p>Email ID: query.eiel@in.pwc.com</p>
18.	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	IBBI/ IPA-001/ IP-P00602/2017-2018/11053

Signature of Resolution Professional
For Era Infra Engineering Limited

Date: 20th September, 2018
Place: Noida, Uttar Pradesh