

***INVITATION FOR EXPRESSION OF INTEREST
FOR
SUBMISSION OF RESOLUTION PLAN

FOR
ERA INFRA ENGINEERING LIMITED***

1. Background

a. Introduction

Era Infra Engineering Limited ('the Company/EIEL'), headquartered in Noida with registered office in New Delhi, is a fully integrated infrastructure development company and is the flagship company of Era group promoted by Mr. Hem Singh Bharana.

The Company was registered as a private company on September 3, 1990 as 'Era Constructions (India) Private Limited' and was converted into a Public Limited Company as 'Era Constructions (India) Limited' with effect from October 19, 1992. The name of the company was changed from Era Construction (India) Ltd to Era Infra Engineering Ltd with effect from June 25, 2007. The shares of the Company are listed on National Stock Exchange (NSE) but suspended for trading as of now.

EIEL is engaged in the execution of construction contracts involving engineering, procurement and construction projects across a range of sectors, such as roads and highways, power, railways, metro, aviation, industrial, institutional and related segments. Its principal business activities are to carry on the business of builders, civil contractors, and sanitary engineers, architects, town planners and to submit tenders for the aforesaid business; to layout, develop, construct, build, erect, demolish, re-erect, repair, remodel, execute or do any other work in connection with any industrial complex/parks, flyovers, ports, airports, highways, roads, railways, irrigation, dam and canals, among others, and to act as manufacturer, trader, dealer, importer, exporter, buyer, seller of all any type/kind of material used in the construction/infrastructure industry, including setting up of ready mix plant in India.

b. Certain facts about the Company

- The wide variety of clients of EIEL included National Thermal Power Corporation Ltd. (NTPC), National Buildings Construction Corporation Ltd. (NBCC), Public Works Department (PWD), Central Public Works Department (CPWD), National Dairy Development Board, National Hydroelectric Power Corporation Ltd. (NHPC), IRCON International Ltd., Unichem Laboratories Ltd., Rajasthan Spinning & Weaving Mills Ltd, Bharat Heavy Electricals Ltd. (BHEL), Steel Authority of India Ltd. (SAIL), National Highway Authority of India, Hyderabad Urban Development Authority, Pasupati Spinning & Weaving Mills Ltd., Relaxo Footwear, Mumbai Railway Vikas Corporation Ltd. (MRVC), Delhi Metro Rail Corporation Ltd. (DMRC), Delhi Development Authority (DDA), Rail Vikas Nigam Ltd. (RVNL), Aravali Power Company Pvt Ltd. (APCPL), Birla Tyres, Bajaj Corporation, Airport Authority of India (AAI), Bhabha Atomic Research Centre (BARC) etc.
- During the year 2006-07, the company diversified its business by entering the highway and railway sectors and bagged Hyderabad Ring Road project, West Haryana Highways and Gwalior Bypass Project.
- During the year 2007-08, EIEL was awarded of construction of setting up Super Specialty Block and Trauma Care Centre by Hindustan Latex Ltd at Kumaramangalam Medical College, Salem, Tamil Nadu. It was also awarded the civil and structural works of HDPE unit, of the Naptha Cracket Project, Panipat (Haryana) by the Indian Oil Corporation.
- EPC division was awarded the Bahadurgarh-Rohtak project for construction of a 63.49 km four/six- lane highway with bypass at Bahadurgarh and Rohtak; Delhi Metro Rail

Corporation project for the design and construction of Dwarka Sector-21 underground station, approach cut & cover tunnel and connected works.

- EIEL was awarded the prestigious Golden Peacock National Training Award at the 9th International Conference for Corporate Governance in London.
- In August 2008, EIEL bagged the Construction of Wrestling Stadium at Indira Gandhi Stadium Complex, New Delhi for Commonwealth Games-2010 from Central Public Works Department valuing Rs 79.20 crore.
- In October 2008, KMB-ERA, a joint venture company formed by the company in association with Kyivmetrobud, Ukraine bagged a contract for Construction of a New Expandable Modular Integrated Terminal Building at Devi Ahilya Bai Holkar Airport, Indore by Airports Authority of India.
- During the year 2010, EIEL bagged construction of contracts for four-laning of: a) Muzaffarnagar-Haridawar Highway, b) Haridawar-Dehradun Highway, and c) Bareilly-Sitapur Highway.

c. Business Segments

Segment	Products
EPC	The division executes infrastructure development contracts across the spectrum for both external customers and for captive consumption. The division's business extends across major sectors of infrastructural growth and it broadly encompasses Roads/ Highways, Power, T&D, Metro, Aviation, Social Infra, Industrial Refinery.
Equipment Management	<p>The division caters to the growing in-house and external demand for a wide range of construction machinery. The division's large Equipment Bank spans machinery for diverse uses and includes:</p> <ul style="list-style-type: none"> ➤ <u>Cranes/Material Handling Equipment:</u> All terrain / rough terrain / crawler / tower cranes, fork lifts etc.; ➤ <u>Piling Equipment:</u> Piling rigs, extractor, pile drivers etc. are used to construct Cast-in-Situ bore piles to build solid foundations for the construction of all major infrastructure projects, bridges, etc.; ➤ <u>Aerial Platform & Boom Lifts:</u> For working at heights with Aerial Platforms, Boom Lifts, Scissor Lifts etc. is mandatory and utilized primarily in airport projects and building maintenance; and <p><u>Motor Graders:</u> These are used to create a flat surface during the grading process on the road projects.</p>

d. Projects of the Company (including of its SPVs)

Sr. no.	Project Name	Description
1.	DMRC - JM-KG Metro	Design and Construction of Tunnel by Shield TBM and Lal Qila & Kashmere Gate Stations by Cut and Cover method between Jama Masjid and Kashmere Gate for underground works under the Delhi MRTS project of Phase-III.
2.	DMRC, Kochi Metro	Contract KC-5: Construction of elevated viaduct, 5 elevated Stations viz Kadavanthara, Elamkulam, Vyttila, Thaikoodam & Petta (from Chainage 19329.685 m to 25119.278 m) including Architectural Finishing, Plumbing works of Stations on Alwaye-Petta Line of Kochi Metro Rail Project in Kochi, Kerala.
3.	NCDC, Shamnath Marg, Delhi	Construction / Upgradation of NICD to NCDC at 22, Sham Nath Marg, Delhi Sub Head: Civil, Internal & External Electrification, Water Supply, Plumbing Work, Fire Fighting, Finishing Fixtures, HVAC with Allied Works etc.(Pkg-I).
4.	NH-216 (Raigarh to Saraipalli)	Rehabilitation and up gradation of NHDP Raigarh 2026 (NH-216) from KM 3.80 to 90.46 KM .Near Baramkela Barrier, Vill. Dansera, Post Sarangarh, Dist. Raigarh Chattisgarh.
5.	NTPC Lara	Main Plant and Offsite Civil Works Package for Lara Super Thermal Power Project, Stage-I (2 x 800 MW) in Raigarh district of Chhattisgarh.
6.	NTPC Nabinagar	Main Plant, CW, Make-up, Offsite Civil Works Chimney & Chimney Elevator Package for Nabinagar Thermal Power Project (4x250 MW) at Nabinagar.
7.	BRBCL, Nabinagar	SG and Offsite Civil Works Package for Nabinagar Super Thermal Power Project, (3x660 MW) in Aurangabad district of Bihar by Nabinagar Power Generating Company Pvt. Ltd (NPGC)(A Joint Venture of NTPC Limited and Bihar State Electricity Board).
8.	DDA Kalkaji, Delhi	In-Situ Rehabilitation at A-14, Kalkaji Extn. SH: Construction of 3000 Multi storied DU's at Community Centre Site (A Turnkey Project).
9.	PGIMS ROHTAK	Construction of New Operation Theatre (OT) Block and Service Blocks at Pandit B.D. Sharma Post Graduate Institute of Medical Sciences (PGIMS), Rohtak (Haryana) under Pradhan Mantri Swasthya Suraksha Yojana (PMSSY-II) by Ministry of Health & Family Welfare. (MoHFW) Govt. of India.
10.	NIT Calicut	Construction of "Mega Hostel" at NIT, Calicut.
11.	NRDA Raipur	Design and Construction of Tunnel by Shield TBM and Lal Qila & Kashmere Gate Stations by Cut and Cover method between Jama Masjid and Kashmere Gate for underground works under the Delhi MRTS project of Phase-III.

Sr. no.	Project Name	Description
	Name of SPV	
1.	West Haryana Highway Project (WHHPL)	EPC contract for design, engineering, finance, construction, operation and maintenance of Delhi/Haryana border to Rohtak section of nh-10 from km 29.700 to 87.000 including Bahadurgarh and Rohtak bypass in the states of Haryana under NHDP phase iii a on build, operate and transfer (BOT) basis.
2.	Bareilly Highway Project (BHPL)	EPC contract for 4 laning of Bareilly-Sitapur section of nh-24 from km 262.000 to km 413.200 in the state of up under NHDP phase iii as BOT (toll) on DBFOT pattern.
3.	Haridawar Highway project (HHPL)	EPC contract for four laning of Muzaffarnagar-Haridwar section from km 131.000 to km 211.00 of NH - 58 in the state of UP & Uttarakhand under NHDP Phase III.
4.	Dehradun Highway project (DHPL)	BOT (toll) on DBFOT pattern.

2. Process Stages

The process shall be completed in *Two Stages*.

Stage 1 – Shortlisting of Prospective Resolution Applicant(s) (“RA”)

- Submitting of Expression of Interest (“EOI”) by interested parties.
- Shortlisting of eligible prospective RAs.

Stage 2 – Invitation for Submission of Resolution Plan

- Communication of confirmation to shortlisted prospective RAs by Resolution Professional (“RP”) along with the timelines for the process.
- Signing of undertaking of confidentiality by the shortlisted prospective RAs as per the draft provided by the RP.
- Submission of non-refundable process participation fee of **INR 5 lacs plus GST** in form of demand draft in favour of ‘Era Infra Engineering Ltd’.
- On submission of non-refundable process participation fee and signing of the undertaking of confidentiality the shortlisted prospective RAs will be provided with the following:
 - ❖ The Information Memorandum prepared as per provisions of the Insolvency Bankruptcy Code, 2016.
 - ❖ Access to the data-room for limited due diligence to shortlisted prospective RAs.
Note: This shall only be intended to the prospective RAs shortlisted by RP.
 - ❖ Evaluation Matrix.

Submission of EOI

- EOI is invited in a **plain sealed envelope** superscripted as “**Expression of Interest for participating in the Corporate Insolvency Resolution Process of Era Infra Engineering Limited**”, in the format as set out in Annexure ‘B’.
- The prospective RAs should meet the Eligibility Criteria as set out as Annexure ‘A’.
- The prospective RAs should submit the EOI along with the supporting documents set out as Annexure ‘C’.
- The details of the prospective RA as set out as Annexure ‘D’.

- Undertaking as set out in Annexure 'E' to be submitted in case of consortium.
- The prospective RAs shall submit the sealed envelope containing a complete set of the EOI in hard copy along with the Annexures as stated above, to the following address by post or deliver in person:

RAJIV CHAKRABORTY
RESOLUTION PROFESSIONAL
IN THE MATTER OF ERA INFRA ENGINEERING LTD.
17th Floor, Building 10, Tower C, DLF Cyber City,
DLF Phase-II, Gurgaon- 122002.

- A soft copy of EOI along with annexures as stated above should also be mailed to ip.r.era@in.pwc.com or chakrabortyrajiv72@gmail.com
- EOIs not fulfilling the above conditions are liable to be disqualified without any further communication.

a. Last date for submission of EOI

The last date for submission of EOI is August 20, 2018 up to 6 P.M., which may be extended at the sole discretion of RP.

In case EOI is not submitted by the specified time period, then the RP shall have the right to reject the EOI.

Note:

1. RP/Committee of Creditors (“CoC”) has the right to cancel or modify the process without assigning any reason and without any liability. This is not an offer document and is issued with no commitment. Applicants should regularly visit the EIEL website at <http://www.eragroup.co.in/> to keep themselves updated on clarifications/ amendments/ time-extensions, if any.
2. RP/CoC reserve the right to withdraw the invitation for EOI and change or vary any part thereof at any stage and also reserve the right to disqualify any prospective RA, should it be so necessary at any stage.
3. No oral conversations or agreements/arrangements with the RP or any official, agent or employee of the RP, the Company or any member of the CoC shall affect or modify any terms of this invitation for EOI.
4. Neither the RAs nor any of representatives of the RAs shall have any claims whatsoever against the RP or any member of the CoC or any of their directors, officials, agents or employees arising out of or relating to this invitation for EOI.
5. By submitting a proposal, each prospective RA shall be deemed to acknowledge that it has carefully read and understood the entire invitation for EOI and has fully informed itself as to all existing conditions and limitations and implications thereof.
6. Criteria for Eligibility- EOIs of only those interested parties who meet the eligibility criteria specified in Annexure 'A' will be considered. EOIs which do not meet the criteria shall be rejected with or without any further communication to the rejected applicants.

Eligibility Criteria

EOI would be subject to evaluation of the Financial Capacity of the RA as follows:

CATEGORY A

Private/Public Limited Company, LLP, Body Corporate ('Body Corporates'), Nonbanking financial company ('NBFC') [whether incorporated in India or outside India]

Minimum Tangible Net worth ("TNW") OF INR 100 crore at the end of the immediately preceding completed financial year, but not earlier than March 31, 2017.

CATEGORY B

Financial Institutions (FI)/ Funds / Private Equity (PE) Investors/Any other applicant

Higher of,

- Minimum Asset under Management (AUM) of INR 200 crores in the immediately preceding completed financial year, or
- Committed funds available for investment/deployment in Indian Companies or Indian assets of INR 200 Crores or more in the immediately preceding completed financial year.

CATEGORY C

Individual investor/ Consortium of individual Investors

Minimum consolidated net worth of INR 50 crores at sole or at the consortium level.

Note: 1. Individual investor may include HUFs and family trusts.

2. *Net Worth of consortium shall be calculated as weighted average of individual member's Net Worth (value of negative Net Worth members shall be considered as Nil) basis their proposed participation in the consortium.*

CATEGORY D

Consortiums

- At least one of the member must hold at least 26% total equity participation in the consortium who shall be designated as the lead member. All other members would need to have a minimum stake of 10% each in the consortium.
- All the members of the consortium shall be jointly and severally responsible for compliance with the terms of the invitation for submission of EOI, the invitation for submission of resolution plan and the resolution plan submitted by the consortium.
- No change in lead member and no change in the members of the consortium shall be permitted after the last date for submission of EOIs.

Types of Consortium and their Treatment

A. Consortium of Body Corporates/ NBFCs

TNW of consortium shall be calculated as weighted average of individual member's TNW (value of negative TNW members shall be considered as Nil) basis their proposed equity participation in the consortium. Refer **Illustration 1** below:

Illustration 1

Computation of weighted average tangible net worth of consortium for determining eligibility

Potential RA is a consortium of body corporates with tangible net worth and proposed shareholding in the consortium as follows:

Potential RAs	Nature	TNW (INR in crs.)	Proposed shareholding in consortium
Investor 1	Body Corporate	250	50%
Investor 2	Body Corporate	200	30%
Investor 3	Body Corporate	-50	20%

The effective aggregate tangible net worth (TNW) of the consortium shall be computed as follows:

Potential RAs	TNW (INR in crores) (A)	Proposed shareholding in consortium (B)	Weighted Average TNW (INR in crores) (A*B)
Investor 1	250	50%	125
Investor 2	200	30%	60
Investor 3	-50	20%	Nil
Total	400	100%	185

* value of negative TNW member(s) shall be considered as Nil.

The aggregated weighted average TNW is greater than INR 300 crores. Hence, the above consortium is eligible.

B. Consortium of FIs/Funds/PE Investors/Any other applicants:

The minimum AUM of consortium shall be calculated as weighted average of individual member's AUM or Committed funds available for investment/deployment in Indian companies (whichever is higher) basis their proposed equity participation in the consortium. Refer **Illustration 2** below.

Illustration 2

Computation of weighted average AUM or Committed funds of consortium for determining eligibility

Prospective RA is a consortium of FIs and PE Investors/Any other applicants with AUM and Committed funds available for investment/deployment in Indian companies (Committed Funds) and proposed shareholding in the consortium as follows:

Potential RAs	Nature	AUM (INR in crores)	Committed funds (INR in crores)	Proposed shareholding in consortium
Investor 1	FI	150	100	50%
Investor 2	PE Investor	150	150	30%
Investor 3	PE Investor	100	150	20%

The weighted average AUM or Committed funds of the consortium shall be computed as follows:

Potential RAs	AUM or Committed funds (whichever is higher) (INR in crores) (A)	Proposed shareholding in consortium (B)	Weighted average AUM or Committed Funds (INR in crores) (A*B)
Investor 1	150	50%	75
Investor 2	150	30%	45
Investor 3	150	20%	30
Total	1600	100%	150

The aggregated weighted average AUM or committed funds is less than INR 200 crores. Hence, the above consortium is not eligible.

C. Consortium of Body Corporates/NBFC with FIs/Funds/PE Investors/Any other applicants:

The effective aggregated TNW of the consortium shall be calculated as weighted average of individual member's TNW/ AUM/ Committed Funds basis their proposed equity participation in the consortium. Note that while aggregating TNW of body corporates with AUM/Committed funds of FIs/Funds/PE Investors/Any other applicants, a weight of 100% shall be assigned to TNW and a weight of 50% shall be assigned to the AUM/Committed funds (whichever is higher). Refer **Illustration 3** below:

Illustration 3

Computation of effective aggregate tangible net worth (TNW) of consortium for determining eligibility

Prospective RA is a consortium of body corporates/NBFC with FIs/Funds/PE Investors/Any other applicants with TNW, AUM and Committed funds available for investment/deployment in Indian companies (Committed Funds) and proposed shareholding in the consortium as follows:

Potential RAs	Nature of investor	TNW (INR in crores)	AUM (INR in crores)	Committed funds (INR in crores)	Proposed share-holding in consortium
Investor 1	Body Corporate	200	NA	NA	50%
Investor 2	PE Investor	NA	100	150	30%
Investor 3	FIs	NA	200	100	20%

The weighted average AUM or Committed funds of the consortium shall be computed as follows:

Potential RAs	TNW/AUM or Committed funds (whichever is higher) (INR in crores) (A)	Proposed shareholding in consortium (B)	Weighted average TNW/ AUM or Committed Funds (INR in crores) (C=A*B)	Weights (D)	Effective weighted average TNW(INR in crores) (C*D)
Investor 1	200	50%	100	100%	100
Investor 2	150	30%	45	50%	22.5
Investor 3	200	20%	40	50%	20
Total			185		142.5

The effective weighted average TNW of consortium is greater than INR 100 crores. Hence, the above consortium is eligible.

D. Consortium is of sole individual investor(s) with body Corporates/ NBFCs/ FIs/ Funds/PE Investors/any other applicants:

The qualification criteria shall be based on effective aggregated TNW of the consortium. Effective aggregated TNW of the consortium shall be calculated basis Net worth/TNW/AUM/Committed Funds in proportion to the respective shareholding of sole individual investor(s)/body Corporates/FIs/Funds/PE Investors/any other applicants in the consortium. Note that while

aggregating Net worth of sole individual, TNW of body corporates with AUM/Committed funds of FIs/Funds/PE Investors/Any other applicants, a weight of 100% shall be assigned to Net worth/ TNW and a weight of 50% shall be assigned to the AUM / Committed funds (whichever is higher). Refer **Illustration 4** below:

Illustration 4

Computation of effective aggregate tangible net worth of consortium for determining eligibility

Prospective RA is a consortium of sole individuals with body corporates/FIs/Funds/PE Investors/Any other applicants with Net worth, TNW, AUM and Committed funds available for investment/deployment in Indian companies (Committed Funds) and proposed shareholding in the consortium as follows:

Potential RAs	Nature of Investor	TNW/ Net worth (INR in crores)	AUM (INR in crores)	Committed funds (INR in crores)	Proposed share-holding in consortium
Investor 1	Body Corporate	100	NA	NA	50%
Investor 2	PE Investor	NA	100	150	40%
Investor 3	Sole individual	40	NA	NA	10%

The weighted average AUM or Committed funds of the consortium shall be computed as follows:

Potential RAs	Net worth/ TNW/ AUM or Committed funds (whichever is higher) (INR in crores) (A)	Proposed share-holding in consortium (B)	Weighted average net worth/ TNW/ AUM or Committed Funds (INR in crores) (C=A*B)	Weights (D)	Effective weighted average TNW (INR in crores) (C*D)
Investor 1	100	50%	50	100%	50
Investor 2	150	40%	60	50%	30
Investor 3	40	10%	4	100%	4
Total			580		84

The effective weighted average net worth of Consortium is less than INR 100 crores. Hence, the above consortium is not eligible.

Format of Expression of Interest

[On the letter head of the company (in case of consortium – on the letterhead of the leader submitting the EOI)]

Date; _____

To,
RESOLUTION PROFESSIONAL (“RP”)
IN THE MATTER OF ERA INFRA ENGINEERING LTD.
17th Floor, Building 10, Tower C, DLF Cyber City,
DLF Phase-II,
Gurgaon- 122002
E-mail ID: ip.r.era@in.pwc.com/chakrabortyrajiv72@gmail.com

Subject: Expression of Interest (“EoI”) for submitting Resolution Plan for Era Infra Engineering Ltd. (“Corporate Debtor”) undergoing Corporate Insolvency Resolution Process (“CIRP”).

Dear Sir,

In response to the public advertisement in [Insert name of newspaper], dated [] and/or [Insert name of newspaper.], dated [] (“**Advertisement**”) inviting EoI for submission of resolution plans (“**Resolution Plan**”) for the Corporate Debtor undergoing corporate insolvency resolution process as per the provisions of the Insolvency and Bankruptcy Code, 2016 (“**IBC**”), we confirm that we have understood the eligibility criteria mentioned in Annexure A to the EoI and further confirm that we meet the necessary thresholds and criteria mentioned therein, and present our EoI for submission of a Resolution Plan for the Corporate Debtor.

Along with our EoI, we have also provided information as required in the prescribed format in Annexure C and Annexure D.

We further undertake that the information furnished by us in this EoI and Annexures is true, correct, complete, and accurate. Based on this information we understand you would be able to evaluate our preliminary proposal in order to qualify us for the above-mentioned proposal i.e. for submission of the Resolution Plan for the Corporate Debtor. Further, we agree and acknowledge that:

- (a) the EoI will be evaluated by the RP (on behalf of the Committee of Creditors (“**CoC**”)) of Era Infra Engineering Ltd. based on the information provided in the Annexures and attached documents to determine whether we qualify to submit a Resolution Plan for the Corporate Debtor;
- (b) the RP/ the CoC reserve the right to determine at their sole discretion, whether or not we qualify for the submission of the Resolution Plan for the Corporate Debtor and may reject the EoI submitted by us with or without assigning any reason/without any liability whatsoever;
- (c) the RP/ the CoC reserve the right to request for additional information or clarification(s) from us for the purposes of the EoI and we shall promptly comply with such requirements. Failure to satisfy the queries of RP/ CoC may lead to rejection of our EoI;
- (d) Meeting the qualification criteria set out in EoI alone does not automatically entitle us to participate in the next stage of the process;

- (e) We will continue to meet the eligibility criteria throughout the bid/resolution plan process, and any material adverse change affecting the consortium members ability to perform in consortium shall be intimated within 3 (three) business days to the CoC / RP;
- (f) In case of consortium, we would comply with the eligibility criteria pertaining to equity holding i.e. the lead member must hold at least 26% total equity participation in the consortium who shall be designated as the lead member. All other members would need to have a minimum stake of 10% each in the consortium;
- (g) We are not an ineligible person in terms of provisions of Section 29A of the IBC. We are a 'fit and proper' person and not under any legal disability to be a promoter entity of the Company under the applicable laws including listing agreements, stock exchange requirements and SEBI regulations and guidelines.

Yours Sincerely,

On behalf of [*Insert the name of the entity submitting the EoI*]^{1&2}

Signature: _____

Name of Signatory:

Designation:

Company Seal/Stamp

1: In case of Consortium applicant the EoI shall be signed by each member.

2: The person signing the EoI and other supporting documents should be an authorised signatory supported by necessary board resolutions/authorization letter/power of attorney, as applicable.

Supporting Documents to be submitted with EOI

S. No.	Private/Public Limited Company, LLP, Body Corporate, NBFC [whether incorporated in India or outside India]	Financial Institutions (FI*)/ Funds / Private Equity(PE) Investors/Any other applicant	Sole Individual investor
1	Profile of the RA (As per Annexure D)	Profile of the RA(As per Annexure D)	Profile of the RA (As per Annexure D)
2	Copies of Certificate of Incorporation/ Registration and Constitutional Documents (MoA, AoA)	Copies of Certificate of Incorporation/ Registration and Constitutional Documents (MoA, AoA)	Government ID proofs (AADHAAR/PAN and Voters' id/Driving Licence/Passport)
3	Audited financial statements for immediately preceding 3 (three) years	Audited financial statements for immediately preceding 3 (three) years	Income tax returns for immediately preceding 3 (three) years.
4	Certificate from Statutory Auditor or Chartered Accountant or Company Secretary or equivalent in the jurisdiction of incorporation of the Company certifying TNW as at end of last 3 financial years	Certificate from Statutory Auditor or Chartered Accountant or Company Secretary or equivalent in the jurisdiction of incorporation of the Company certifying AUM as at end of last 3 financial years and Committed funds at 31 Mar 18.	Certificate from Statutory Auditor or Chartered Accountant or Company Secretary or equivalent in the jurisdiction of incorporation of the Company certifying net worth as at end of last 3 financial years.
5	-	Relevant statement of funds availability of the prospective RA and/or promoter/promoter group or any other group company, as per the eligibility criteria.	-

Note:**In case of a consortium:**

- The above documents including certificates are required for each of the Consortium members.
- The relevant documents of the consortium and the consortium agreement shall also be provided.

Details of Projective Resolution Applicant

[Note: In case of consortium, the details set out below are to be provided for each of the members]

1. Name and Address:

a. Name of the Firm/Company/Organisation/ Sole Individual:

b. Address:

c. Telephone No:

d. Fax:

e. Email:

2. Name and Address(with proof) of the firm/company/organization/sole individual:**3. Date of Establishment/ Date of Birth (for individual):****4. Core Area of Expertise:****5. Contact Person:**

a. Name:

b. Designation:

c. Telephone No:

d. Email:

6. Company/FI Profile:

a. Company Financial Profile (consolidated / standalone as applicable):

Company profile	Private/Public Limited Company, LLP, Body Corporate, NBFC whether incorporated in India or outside India	Financial Institutions (FI*)/ Funds / Private Equity(PE) Investors /Any other applicant	Sole Individual investor
At 31 Mar 16	TNW in crores	AUM in crores	Net worth in crores
At 31 Mar 17	TNW in crores	AUM in crores	Net worth in crores
At 31 Mar 18	TNW in crores	AUM in crores and Committed funds in crores	Net worth in crores

Note: In case of consortium, the above details are to be shared for each of the consortium members. Further, the fulfilment of qualification/eligibility criteria must be clearly identified/certified herein.

b. Experience of the Company in the relevant sector:

[Note: to be provided only in case of consortium]

UNDERTAKING

.....
(To be executed on stamp paper as applicable in the State in which the undertaking is executed)

To,

[]

Dear Sir,

SUBJECT: UNDERTAKING FOR EQUITY PARTICIPATION

This is in relation to the corporate insolvency resolution process of Era Infra Engineering Ltd (“**Corporate Debtor**”). In response to the public advertisement in [Insert name of newspaper], dated [] and/or [Insert name of newspaper.], dated [] (“**Advertisement**”) inviting expressions of interest (“**EOI**”) for submission of resolution plans (“**Resolution Plan**”) for the Corporate Debtor undergoing corporate insolvency resolution process as per the provisions of the Insolvency and Bankruptcy Code, 2016 (“**IBC**”), we have submitted an EOI as a consortium. The members of the consortium are as follows:

[Insert names of the members of the consortium and indicate the lead member]

As required in terms of the EOI, we agree and undertake that we will hold at least [26% / 10% (*lead member to choose 26% and other to choose 10%*)] equity participation in the consortium. We further agree and undertake that all the members of the consortium shall be jointly and severally responsible for, compliance with the terms of the invitation for submission of EOI, compliance with the terms of the request for resolution plan and the resolution plan submitted by the consortium.

SIGNED AND DELIVERED by [insert]

(Authorised Signatory)

Name: _____

Designation: _____